

Inheritance Tax

REV-1500 Revisions

What's changing?

Form, REV-1500

- Ovals 4 through 11 have been revised,
- Ovals 12, 13 and 14 have been added.

Instructions

- The REV-1501 will no longer be available,
- The REV-1500 and each schedule will have individual instructions.

System

- Automatic Queuing.

THIS RETURN MUST BE FILED IN DUPLICATE WITH THE REGISTER OF WILLS

Oval 4
Agriculture Exemption

Oval 11
Non-Probate Transferee Return

FILL IN APPROPRIATE OVALS BELOW

- | | | |
|--|---|--|
| <input type="checkbox"/> 1. Original Return | <input type="checkbox"/> 2. Supplemental Return | <input type="checkbox"/> 3. Remainder Return (date of death prior to 12-13-82) |
| <input type="checkbox"/> 4. Agriculture Exemption (date of death on or after 7-1-2012) | <input type="checkbox"/> 5. Future Interest Compromise (date of death after 12-12-82) | <input type="checkbox"/> 6. Federal Estate Tax Return Required |
| <input type="checkbox"/> 7. Decedent Died Testate (Attach copy of will.) | <input type="checkbox"/> 8. Decedent Maintained a Living Trust (Attach copy of trust.) | _____ 9. Total Number of Safe Deposit Boxes |
| <input type="checkbox"/> 10. Litigation Proceeds Received | <input type="checkbox"/> 11. Non-Probate Transferee Return (Schedule F and G Assets Only) | <input type="checkbox"/> 12. Deferral/Election of Spousal Trusts |
| <input type="checkbox"/> 13. Business Assets | <input type="checkbox"/> 14. Spouse is Sole Beneficiary (No trust involved) | |

Oval 13
Business Assets

Oval 14
Spouse is Sole Beneficiary

