



Schedule C-SB

Small Business Exemption

ESTATE OF:	FILE NUMBER:
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This schedule is appropriate only for estates of decedents dying after July 1, 2013.
Use this schedule to report a business interest for which you claim an exemption from inheritance tax under the Qualified Family-Owned Business Exemption (72 P.S. §9111).

Provide the following information along with the Schedule C-SB. Failure to provide the following information may result in a denial of the claimed exemption or a delay in processing.

- Attach a written statement explaining in detail how the business interest qualifies for the claimed exemption.
- Attach all supporting documents supporting the written statement, including the valuation of the book value and business balance sheet.

BUSINESS INFORMATION

BUSINESS NAME:	BUSINESS EIN:	DATE ESTABLISHED:
PHYSICAL LOCATION: STREET ADDRESS		NUMBER OF EMPLOYEES:
CITY	BOOK VALUE:	
COUNTY	DATE OF DEATH VALUE (UNDER 72 P.S. § 9121):	

OWNER INFORMATION

Provide the name and mailing address of all transferees of the business interest listed above (attach additional sheets if necessary):

OWNER NAME	RELATIONSHIP TO DECEDENT	OWNER NAME	RELATIONSHIP TO DECEDENT
MAILING ADDRESS		MAILING ADDRESS	
CITY	STATE ZIP CODE	CITY	STATE ZIP CODE
OWNER NAME	RELATIONSHIP TO DECEDENT	OWNER NAME	RELATIONSHIP TO DECEDENT
MAILING ADDRESS		MAILING ADDRESS	
CITY	STATE ZIP CODE	CITY	STATE ZIP CODE